



Title and Closing Workflow Solutions

Simplify. Automate. Close.

When it comes to ordering title and closing services for a loan, you as the lender are tied to the order process of each individual provider. Those workflows are often manual and disparate from one provider to another. This traditional way of ordering title and closing services introduces risks for you – including a lack of audit trails and confidential documents being delivered insecurely – which can lead to delays, human errors, and increased costs within this vital step of the mortgage cycle.

CoreLogic®'s Title and Closing Workflow Solutions are here to support you in managing title and closing services for refinance transactions, purchase transactions, home equity, and servicing loans, allowing consistent management of every order.

If you're a SmartFeesSM user, the addition of Title and Closing Workflow Solutions streamlines and drives consistency in your loan process even further. After acquiring the guaranteed fees for title and closing services, you can easily transition to the Title and Closing Workflow Solutions interface to quickly order the services – providing consistency with the Loan Estimate and the fulfillment partner. Just like SmartFees, you'll experience easy access to the tool through its direct integrations with industry-leading loan origination systems like Encompass®. Plus, our robust integrations are available to help you automate your title orders, manage the allocation of your orders to your preferred vendors, deliver products and wire instructions, and keep your entire title and closing process transparent and secure.



Efficiency and Streamlining Operations

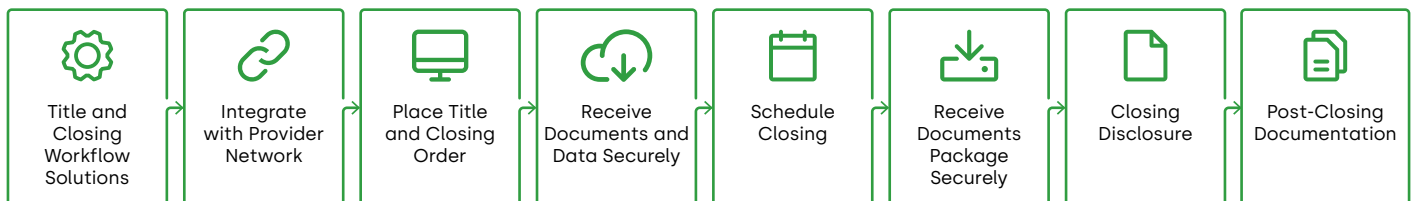
Homing in on an automated end-to-end workflow is the key to ensuring your operations are both consistent and streamlined. With SmartFees' and Title and Closing Workflow Solutions' dual integrations with Encompass, along with their intuitive, automated frameworks, you can provide a premier experience to your borrowers from prequalification to closing.

End-to-End Workflow

- Acquire your title and closing fees via SmartFees, and seamlessly transition to the Title and Closing Workflow Solutions tool to initiate and manage the complete workflow from title commitment requests to disbursement
- Conduct all necessary steps without ever leaving your LOS
- Create a consistent workflow from prequalification fee acquisition, to providing the title, and closing the loan

Automation

- Removing manual processes is our goal; and with our automated tool suite, you have options to remove manual steps by leveraging our product determination and provider selection functionality



Management Organization



Managing and organizing title and closing orders can be an unruly task. However, you'll quickly find that Title and Closing Workflow Solutions adds value to your processes. With the ability to monitor all activities with BI reporting, easily organize user roles, and connect to a full suite of title and closing products, order management will become easier than ever.

BI Reporting

- Reporting is available to ensure all measurements are reported consistently across providers
- Transparency at the loan level provides view of all activities that have taken place on the loan
- Our comprehensive pipeline view allows managers to identify title exceptions

Flexible User & Organization Configurations

- Effortlessly set up organization and roles for users (i.e. branch, broker, etc.)

Connect to a Full Suite of Title & Closing Product Providers

- **Insured Title Products** – Full and Limited Coverage ALTA policies
- **Non-Insured Title Products** – Legal & vesting reports through current owner search reports
- **Closing Products** – Notary-only signings through full closing services

Compliance and Risk



Compliance is always paramount throughout the loan origination and closing process. To that end, every activity that occurs on each order must have an easily accessible audit trail. Title and Closing Workflow Solutions supports lenders by keeping communication, documents, monetary transactions, and account information securely within the platform with a visible audit trail for monitoring and tracking activities.

Audit Trails

- View the full documented history of every event that's occurred with every transaction
- Receive and deliver documents and products into the LOS with dates and time stamps
- Full conversation history allows for pipelines to be shifted between users and for management to have audit trails of all order activities and provider communications
- Final policies are delivered to the platform – and additionally to the LOS – securely with dates and time stamps for full audit history of the transaction

Top-Tier Security



Transferring documents, communication, and especially wire instructions via email and traditional mail opens the door for data breaches, lost documentation, and fraud. Title and Closing Workflow Solutions is here to ensure that your workflow and more importantly, your clients, are protected during each step of the process.

Security

- User permissions ensure transaction visibility is controlled at both the loan and user levels
- All communication is conducted securely, and documented within the Notes and Documents log
- Heightened security ensures that wire instructions and all monetary transactions stay confidential

Title and Closing Workflow Solutions provide the tools you need to execute title and settlement orders quickly and efficiently. Say goodbye to the tedious back-and-forth, manual processes with your providers, and get started with a new workflow that gives you full visibility of audit trails on your orders, allows you to automate tasks, and provides security of communication, document, and payment delivery. Title and Closing orders don't have to be manual — get started with us today to begin revolutionizing the way you close loans.

CoreLogic's mission

At CoreLogic, our mission is to empower our clients to make smarter, more informed decisions through data-driven insights and workflow automation. Our commitment to continuous improvement combined with our ability to provide scalable, integrated solutions that streamline existing workflows and power the mortgage ecosystem represents our key differentiator — and is a major reason why the nation's most successful lenders and servicers choose CoreLogic.