

# Accurate tax line setup from day one

## DigitalTax™ Onboarding Decisions

### Streamline the process of onboarding new loans and improve tax line accuracy

- ✓ Expecting an increase in new loan originations?
- ✓ Relying on spreadsheets to set up tax lines and handle exceptions?
- ✓ Have investor rules or complex business rules for property taxes?
- ✓ Worried about potential inaccuracies in the tax line setup leading to borrower complaints?

If you're facing these issues, DigitalTax Onboarding Decisions can help.

When setting up new tax lines, getting it right the first time is essential to prevent costly issues down the road. And if you're handling the process manually, it could be more prone to human error.

That's why DigitalTax Onboarding Decisions:

- Leverages closing data to prevent errors from the start
- Has a robust, customizable rules engine that helps you provide better client service while automating the tax line setup process
- Streamlines exception management and boosts transparency with dashboard tools and audit trails

Simplify onboarding, reduce errors, and deliver exceptional service with DigitalTax Onboarding Decisions.

**For more information, visit [corelogic.com](https://corelogic.com) or call 866.774.3282.**

© 2025 CoreLogic, Inc. All Rights Reserved.

CORELOGIC, the CoreLogic logo and DIGITALTAX are trademarks of CoreLogic, Inc. and/or its subsidiaries. This material may not be reproduced in any form without express written permission.

20252915-DigitalTax Onboarding Decisions-0110

### Key Benefits

-  Increased accuracy in setting up tax lines using closing data and more robust, customizable business rules
-  Potentially avoiding downstream issues such as borrower complaints due to more accurate tax line setup and meaningful exception handling
-  Intuitive workflow and data visualization that eliminates manual processes and offers better exception management
-  A management dashboard that provides visibility and tracking of exceptions, inventory, and status — rather than spreadsheets
-  Client-specific rule customization and faster changes for more flexibility
-  The audit trail and history tracking offer better liability management and insights into every decision