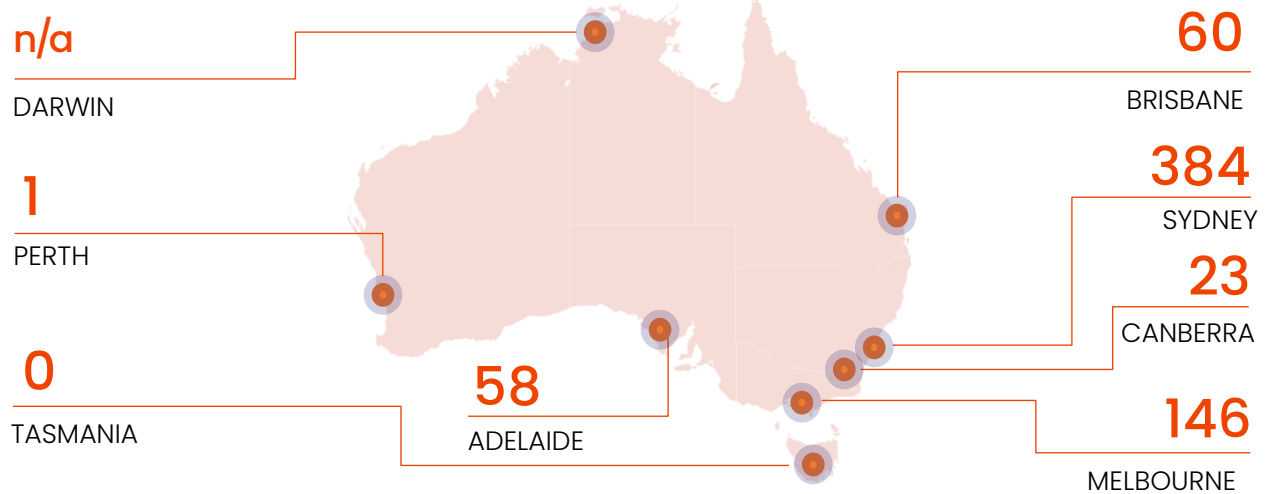


# Auction Market Preview

Week ending 20 April 2025



## Auctions this week



## Auction volumes take a dive over Easter

There are currently just 672 capital city homes scheduled for auction this week, down -78.1% on last week (3,066), and -64.6% lower than the same week last year (1,900). In comparison, 901 capital city homes were taken to auction over Easter last year.

In **Melbourne**, 146 homes are scheduled for auction this week, down from 1,382 last week and 906 this time last year. There were 283 homes taken to auction across Melbourne over Easter last year.

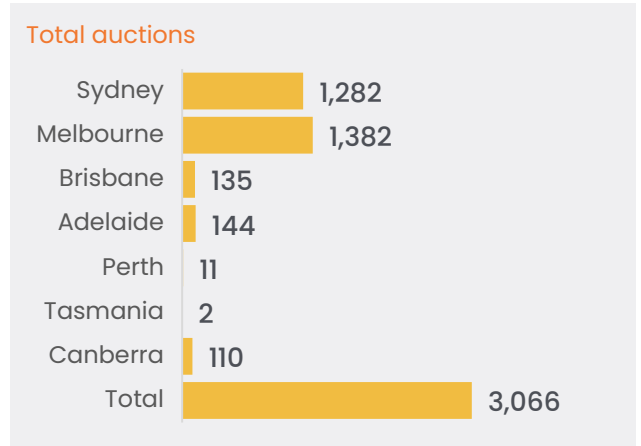
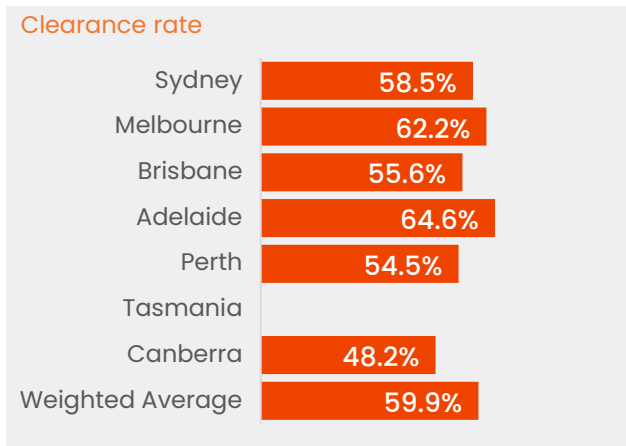
**Sydney** is set to be the busiest auction market this week, with 384 homes scheduled for auction. Last week

saw 1,282 auctions held across the city, while this time last year, 602 homes went under the hammer. Meanwhile, Easter last year saw 414 homes taken to auction across Sydney.

Across the smaller capitals, **Brisbane** is set to host the most auctions this week (60), followed closely by **Adelaide** (58). There are 23 auctions scheduled in **Canberra**, and one in **Perth**, while there are no auctions on the radar across **Tasmania** this week.

There are currently around 1,050 capital city homes scheduled for auction next week.

## Capital city auction statistics (Final)- w/e 13 April 2025



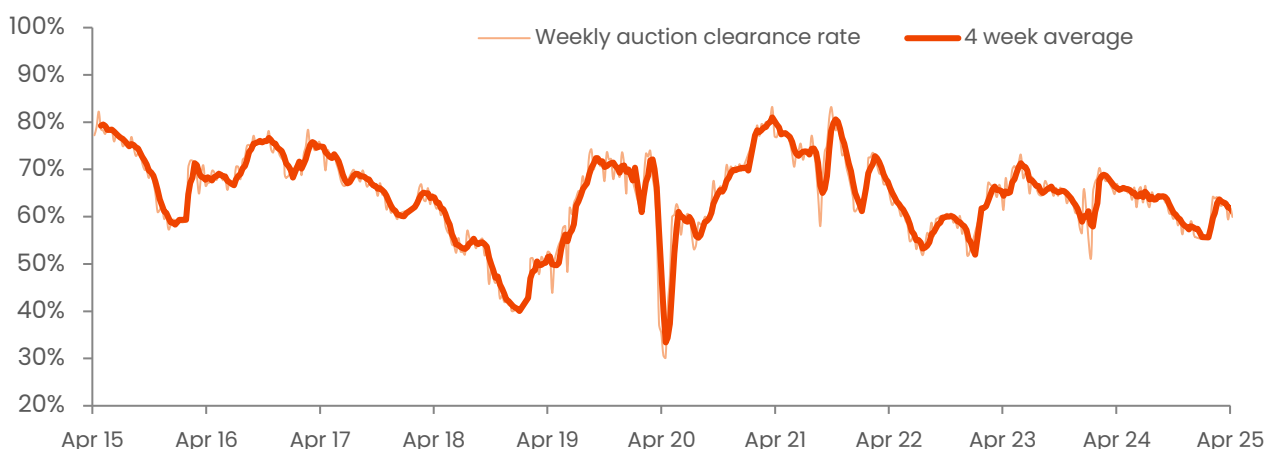
Note: A minimum sample size of 10 results is required to report a clearance rate

## Capital city auction statistics (Final)- w/e 13 April 2025

City	Clearance rate	Total auctions	CoreLogic auction results	Cleared auctions	Uncleared auctions
Sydney	58.5%	1,282	1,282	750	532
Melbourne	62.2%	1,382	1,382	860	522
Brisbane	55.6%	135	135	75	60
Adelaide	64.6%	144	144	93	51
Perth	54.5%	11	11	6	5
Tasmania	n.a.	2	2	1	1
Canberra	48.2%	110	110	53	57
<b>Weighted Average</b>	<b>59.9%</b>	<b>3,066</b>	<b>3,066</b>	<b>1,838</b>	<b>1,228</b>

Note: A minimum sample size of 10 results is required to report a clearance rate

### Weekly clearance rate, combined capital cities



### Summary of last week's results

There were 3,066 homes taken to auction across the combined capitals last week, marking the busiest auction week since late-October 2024 (3,135). The previous week saw 2,427 homes taken to auction, while this time last year 1,978 auctions were held.

The combined capital city clearance rate dipped below the 60% mark last week for the second time in three weeks, coming in at 59.9%, down from 61.8% over the previous week and 65.2% this time last year.

Across Melbourne, 1,382 homes were taken to auction last week, the second busiest auction week of the year so far. There were 1,142 auctions held over the previous week and 892 this time last year. Melbourne's clearance rate came in at 62.2% last week, down from 64.1% over the previous week and 62.6% this time last year.

There were 1,282 homes taken to auction across Sydney last week, the busiest auction week the city has seen since the week leading up to Easter 2022 (1,490). The previous week saw 898 homes taken to auction, while this time last year, 821 auctions were held. Sydney's final clearance rate held below the 60% mark for the third consecutive week, coming in at 58.5% last week. The previous week recorded a clearance rate of 59.9%, while this time last year, 67.4% of auctions were successful.

Adelaide (144) was the busiest auction market across the smaller capitals last week, followed by Brisbane (135), Canberra (110) and Perth (11). Adelaide recorded the strongest clearance rate last week, at 64.6%, followed by Brisbane (55.6%) and Perth (54.4%). Less than half of the auctions in Canberra were successful (48.2%), while just one of the two auctions in Tasmania was successful.

## Sub-region auction statistics (Final) –w/e 13 April 2025

	Clearance rate	Total auctions	CoreLogic auction results	Cleared auctions	Uncleared auctions
Central Coast	45.5%	22	22	10	12
Baulkham Hills and Hawkesbury	51.9%	54	54	28	26
Blacktown	48.8%	86	86	42	44
City and Inner South	54.5%	134	134	73	61
Eastern Suburbs	57.7%	137	137	79	58
Inner South West	67.9%	131	131	89	42
Inner West	62.5%	128	128	80	48
North Sydney and Hornsby	60.4%	192	192	116	76
Northern Beaches	74.5%	102	102	76	26
Outer South West	n.a.	8	8	4	4
Outer West and Blue Mountains	52.4%	21	21	11	10
Parramatta	56.4%	101	101	57	44
Ryde	60.3%	68	68	41	27
South West	46.3%	67	67	31	36
Sutherland	64.7%	51	51	33	18
<b>Melbourne sub-regions</b>					
Inner	55.7%	239	239	133	106
Inner East	58.1%	129	129	75	54
Inner South	62.9%	159	159	100	59
North East	69.3%	202	202	140	62
North West	62.0%	158	158	98	60
Outer East	63.6%	110	110	70	40
South East	62.6%	147	147	92	55
West	61.8%	207	207	128	79
Mornington Peninsula	74.1%	27	27	20	7
<b>Regional SA4</b>					
Newcastle and Lake Macquarie	60.7%	28	28	17	11
Illawarra	25.0%	20	20	5	15
Gold Coast	43.4%	83	83	36	47
Sunshine Coast	29.4%	17	17	5	12
Geelong	53.3%	15	15	8	7

Note: A minimum sample size of 10 results is required to report a clearance rate

CoreLogic, on average, collects 99% of auction results each week. Clearance rates are calculated across properties that have been taken to auction over the past week.

CoreLogic